



Rubicon Resources Limited

6 November 2008

ASX ANNOUNCEMENT

COMPETENT PERSONS REFERENCE

Dear Sir/Madam

I refer to Rubicon Resources Limited's 5 November 2008 announcement of the presentation to the Annual General Meeting. In relation to all references to technical information, the following Competent Person Statement applies.

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Peter Eaton, the Managing Director of Rubicon Resources Limited, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Eaton has sufficient experience that is relevant to the style of mineralisation and to the activity being reported to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves, and consents to the release of information in the form and context in which it appears here.

Yours sincerely

Peter Eaton
Managing Director
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