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2 February 2009

Company Announcements Office  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sir/Madam

**QUOTATION OF SHARES RELEASED FROM ESCROW**

Attached please find an Appendix 3B request for the listing of 6,187,487 fully paid ordinary shares which were released from an ASX imposed escrow period of two years from the date of listing.

There is no change to the Issued Capital of 80,000,000 Ordinary Fully Paid shares, however following ASX approval of the listing of these previously escrowed shares, all shares will be listed and freely tradable on ASX.

In addition to the above, all previously escrowed Options have also been released. Again there is no change to the previously advised total of 8,450,000 Unlisted options on issue.

Yours faithfully

**RUBICON RESOURCES LIMITED**

**RS (Sam) Middlemas**  
**Company Secretary**