

## Rights Issue Shortfall

### RUBICON RESOURCES LIMITED

(ABN 38 115 857 988)

#### ASX: RBR

#### Directors

Ian Macpherson – Executive Chairman  
 Richard Carcenac – Executive Director  
 Ian Buchhorn – Non-Executive Director

#### Senior Management

Andrew Ford – Chief Operating Officer  
 Sam Middlemas – Company Secretary

#### Capital Structure

Issued Shares: 254.4M

Issued Options: 11M

Performance Shares: 60M

Market Cap at 18 August 2015: \$4.3M

Website: [www.rubiconresources.com.au](http://www.rubiconresources.com.au)

For further information, please contact:

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 Executive Chairman

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 CEO & Executive Director

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Rubicon Resources Limited (“Rubicon”) advises that the non-renounceable rights issue undertaken pursuant to the Prospectus dated 16 July 2015 closed on 14 August 2015 raising \$474,314 as below:

	Number of Shares	\$
Entitlements available under the Offer	63,603,208	763,238
Acceptances received	31,742,113	380,905
Additional shares applied and paid for under the Shortfall offer	7,784,049	93,409
Totals applied and paid for by current shareholders	39,526,162	474,314
Unplaced Shortfall	24,077,046	288,925

**Rubicon’s Chairman Ian Macpherson said:** “Considering the current difficult investment climate we are pleased with the level of acceptances received representing over 62% of our current shareholders choosing to participate in the offer and we thank them for their continued support.

*The Board is further encouraged by the strong interest received from parties to take up the remaining shortfall shares. We will now consider shortfall applications and the Company’s various options to place the remaining shortfall.”*