

15 June 2016

Dear Optionholder

**Notice to Optionholders of Non-Renounceable Entitlement Offer**

We write to you as the registered holder of RBR Group Limited (ASX: RBR) (**RBR** or the **Company**) options as at today's date.

As advised in the Company's ASX announcement dated 15 June 2016, the Company is undertaking a non-renounceable pro rata entitlement offer to eligible shareholders of ordinary fully paid shares in the Company at an issue price of \$0.009 per share and on the basis of 1 new share (**New Share**) for every 3 shares held at the record date on 21 June 2016 (**Record Date**) (**Offer**).

Pursuant to the Offer, the Company will issue up to 106,005,346 New Shares at an issue price of \$0.009 per New Share to raise approximately \$954,000 before costs.

The Offer will be available to all RBR shareholders registered on the Record Date whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

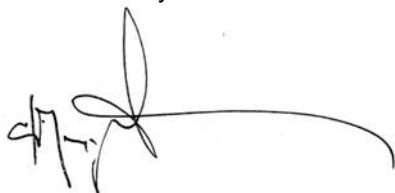
A prospectus in relation to the Offer was lodged with ASIC and ASX on 15 June 2016 and will be sent to Eligible Shareholders soon after the Record Date.

Under the terms of the options you currently hold, there is no entitlement to participate in the Offer (in respect of your options) unless you exercise your options, and are entered onto the register as a shareholder of the Company by the Record Date.

If you do not wish to participate in the Offer (in respect of your options), no action is required. Before deciding whether to exercise all or any of your options, you should consider the prospectus carefully and if in any doubt, consult with your professional advisor.

If you require clarification on any of the above matters, please contact the share registry on (08) 9315 2333 or the undersigned on (08) 9214 7500.

Yours faithfully



Ian Macpherson  
**Executive Chairman**