


ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular
Date: 31 January 2007

Key topics

1. Rubicon Resources Limited
2. ASX Code: RBR
3. Quotation Commences:
12.30 pm E.D.S.T. (10.30
am W.D.S.T) on Friday 2
February 2007.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back
 office)
 Share Registries
 ACH Participants
 Market Participants

Contact

Elizabeth Harris

Telephone

(08) 9224 0011

ASX Ltd
 ABN 98 008 624 691
 Level 8, Exchange Plaza
 2 The Esplanade
 Perth WA 8000

GPO BOX D187
 Perth WA 6840

 Internet: <http://www.asx.com.au>

No responsibility is accepted for any
 inaccuracies contained in the matter
 published.

COMMENCEMENT OF OFFICIAL QUOTATION – RUBICON RESOURCES LIMITED

Rubicon Resources Limited (the "Company") was admitted to the official list of ASX Limited on Wednesday 31 January 2007.

Official quotation of the Company's securities will commence on Friday 2 February 2007.

Quoted Securities: 50,375,000 fully paid ordinary shares

ASX Code: RBR

Time: 12.30 PM EDST (10.30 am WDST)
Date: 2 February 2007
ITS Abbreviation: RUBICN RES

ISIN: AU000000RBR9

Home Branch: Perth

Industry Classification: Metals and Mining

Registered Office:
 Level 1, 37 Ord Street
 WEST PERTH WA 6005
 Ph: (08) 9215 4430
 Fax: (08) 9215 4490

Company Secretary: Sam Middlemas

Share Registry:
 Security Transfer Registrars Pty Ltd
 770 Canning Highway
 Applecross WA 6153
 Ph: (08) 9315 2333

Brokers to the Issue:
 Intersuisse Limited
 Level 37
 530 Collins Street
 Melbourne Victoria 3000

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia