

SHORTFALL APPLICATION FORM

Please read all instructions on reverse of this form

A Number of Shares applied for

B Application Monies

at \$0.009 each = A\$

you will be allocated all of the Shares above

C Full name details title, given name(s) (no initials) and surname or company name

Name of applicant 1

Name of joint applicant 2 or <account name>

Name of joint applicant 3 or <account name>

E Full postal address

Number/street

Suburb/town

State/postcode

G CHESS HIN (if applicable)

H Payment Details: The Application Monies may be paid by cheque made out to "RBR Group Limited – Share Issue A/c" or by electronic transfer to the Company as follows:

Account Name:	RBR Group Limited – Share Issue Account
Bank:	Westpac Bank
Bank Address:	Kalgoorlie, Western Australia
Account No:	309276
BSB No:	036 125
SWIFT No:	WPACAU2S

I Return of this Application Form and transfer of your Application Monies will constitute your offer to subscribe for Shares in the Company. I/We declare that this Application Form is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the Constitution of the Company

I/We acknowledge that these Shortfall Shares are being issued under the Prospectus dated 15 June 2016 and the Supplementary Prospectus dated 29 June 2016.

Authorised signature/s This section **must** be signed in accordance with the instructions overleaf to enable application to be processed.

Individual or Shareholder 1

Sole Director and Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

Share Registrars use only	

D Tax file number(s)
Or exemption category

Applicant 1/company

Joint applicant 2/ trust

Joint applicant 3/exemption

F Contact details

Contact name

Contact daytime telephone number

()

Contact email address



Guide to RBR Group Limited – Shortfall Application Form

This Shortfall Application Form relates to the offer of Shares in RBR Group Limited each at \$0.009 under the Prospectus dated 15 June 2016 and the Supplementary Prospectus dated 29 June 2016.

Please complete all relevant sections of the Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Application Form. Further particulars and the correct forms of registrable titles to use on the Application Form are contained below.

- A** Insert the number of Shares you wish to apply for.
- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by A\$0.009.
- C** Write the full name you wish to appear on the statement of holdings. This must be either your own name or the name of the company. Up to three joint applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that are presently registered in the CHES system.
- D** Enter your Tax File Number (TFN) or exemption category. Where applicable, please enter the TFN for each joint Applicant. Collection of TFN(s) is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application.
- E** Enter your postal address for all correspondence. All communications to you from the share registry will be mailed to the person(s) and address as shown. For joint applicants, only one address can be entered.
- F** Enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- G** The Company will apply to ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of Australian Stock Exchange Limited. If you are a CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertificated form on the CHES sub register, complete Section G or forward your Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section G blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you.
- H** Your Application Monies must be electronically transferred to "RBR Group Limited – Share Issue Account" in Australian currency to the account referred to in Section H or by a cheque made payable to "RBR Group Limited – Share Issue Account". The amount should agree with the amount shown in Section B.
- I** By lodging the Application Form the applicant(s) agrees that this application is for shares in the Company and to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the applicant(s) and declares that all details and statements made are complete and accurate. It is not necessary to execute the Application Form.

Correct Form of Registrable Title

Only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual Use names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company Use company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates Use executor(s) personal name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of late John Smith
Partnerships Use partners personal names, do not use the name of the partnership	Mr John Smith and Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

Lodgement of Application Form

Return your completed Application Form to the Company by hand or fax and electronically transfer the Application Monies to the account in Section H or by cheque made payable to "RBR Group Limited – Share Issue Account".